Calero

INSIGHTS TO ACTION. FASTER.

Turning Complex Cost Allocation into Control

With an American Banking and Finance Company

The client is an American financial institution providing comprehensive banking services to both retail and commercial customers across the United States.

The Situation

The client was on a legacy platform that was making their expense and inventory management. After M&A activity, the platform was not performing up to expectations and struggled to manage the acquired assets. They needed a unified platform that would allow them to not only manage expenses, but control them.

1. Struggling after major acquisition
2. ~1k locations
3. Lacked visibility into telecom assets

The Calero Solution

Telecom Expense Management That Scales with Control

Calero deployed Telecom Expense Management to bring visibility, control, and clarity to all client telecom assets. Not only does the company have visibility into their inventory, expenses, and assets, but they also have a unified platform that can scale with them as they continue to grow and the confidence in telecom expense management.

The client was impressed with the smooth transition from their previous platform to Calero.com and seamless the migration of their new acquisition that was handled in tandem.

With Calero, the client now has a solution that:

- Provides a **single pane of glass view** for their entire telecom expense estate
- Allows for **unprecedented visibility** into Telecom **inventory**, their contracted **expenses**, and contract **renewal status**
- Gives **time back** from manually loading and processing invoices with accompanying **automated audit and dispute resolution**

Spend Less Time Loading & More Time Optimizing

Operational Wins with Calero

- Identified **savings of over $136K** through audit and disputes raised
- **Automatically disputed 3rd party charges** and off-contract rates, ensuring expenses are accurately billed
- **Automated over half** of total invoice collection, **saving time** swivel-chairing between portals
- Over **1,900 invoices** loaded since migration across 30+ vendors

Human Wins with Calero

- **Easily access and obtain** telecom inventory data through a centralized platform
- **Eliminated time-consuming, unreliable** manual audits of inventory assets

Recognized by Gartner®

Gartner®

A More Secure Platform

ISO 27001 Certified Company | EU GDPR COMPLIANT | AICPA SOC

Three Things Every Executive Should Know

1. **Technology business management is a priority, no matter the size of your company.** IT Asset management maturity and governance will aid you in meeting key business goals as you scale.
2. **Scalability is paramount for future-proofing.** Prioritize platforms that not only withstand expansion but help you through it.
3. **Visibility is paramount.** You can't manage what you don't know, and a centralized view of your estate is critical for complete control.

Take the first step in better decision making.

We don't just provide software, we provide a partnership that helps you tackle the hard stuff. The complexity. The fear. The "this can't be automated" moments. And we've proven it can be done for over 30 years.

Explore Our Solutions